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Sanco Trans Limited



CIN:L60220TN1979PLC007970 S.T. TOWER, New Number: 24 & 25, Jehangir Street (2nd Line Beach Road), Chennai 600001, INDIA.

Date: 13.11.2025

To The Department of Corporate Relations **BSE Limited** PJ Towers **Dalal Street** Mumbai -400001

BSE SCRIP CODE: 523116

Dear Sir/Madam,

Sub: - Unaudited Financial Results for the quarter and six months ended 30th September, 2025 -Disclosure of material information or event pursuant to Regulation 30 of the SEBI (Listing obligations and Disclosure requirements) Regulations, 2015

We are enclosing herewith unaudited financial results of the company for the quarter and six months ended 30th September 2025 as per Regulation 33 of SEBI (Listing and Obligations and Disclosure Requirements) Regulations 2015

The Board Meeting commenced at 5.30 P.M and concluded at 08.10 P.M

This is for your kind information and records.

Thanking you,

Sincerely, For SANCO TRANS LIMITED

V UPENDRAN (DIN: 00557511) **EXECUTIVE CHAIRMAN**

Encl: Unaudited Financial Results of the Company for the quarter and six months ended 30th September, 2025 as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

GB,Anand Apartments, JP Avenue,6th Street, Dr. Radha Krishnan Road, Mylapore,Chennai - 600 004.

Tel : +91-44-42046628 E-mail : mail@mskandr.in

INDEPENDENT AUDITORS' REVIEW REPORT ON REVIEW OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED SEPTEMBER 30,2025 OF SANCO TRANS LIMITED PURSUANT TO THE REGULATION 33 OF THE SEBI (LISTING OBLIGATIONS AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015, AS AMENDED

TO THE BOARD OF DIRECTORS OF SANCOTRANS LIMITED

- 1. We have reviewed the unaudited financial results of Sanco Trans Limited (the "Company") for the quarter and six months ended September 30, 2025 (the "financial results") which are included in the accompanying "Statement of Unaudited Financial Results for the quarter and six months ended September 30, 2025" the unaudited statement of assets and liabilities as on that date and the unaudited statement of cash flows for the half year ended on that date (the "Statement"). The Statement has been prepared by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time. ('the Listing Regulations').
- 2. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures to financial data. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in all material aspects in accordance with the applicable Indian Accounting Standards prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015, as amended from time to time, including the manner in which it is to be disclosed, or that it contains any material misstatement.

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Anond Apartments, 6th Street, Dr. R.K. Salai, Mylapore, Chennai - 600 004.

M.S. Krishnaswami & Rajan

Chartered Accountants

Firm's Registration No. 015545

M.S. Murali

Partner

Membership No. 26453 UDIN: 250256453BMFYCJ1279

November 13, 2025

Chennai

Registered office: S.T.Tower, New No.24 & 25, II Floor, Second Line Beach Road, Chennai - 600001

CIN NO:L60220TN1979PLC007970 E MAIL: shareholder@sancotrans.com

A. STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF-YEAR ENDED SEPTEMBER 30, 2025

(Rs. In Lakhs, except per equity share data)

S. NO	Particulars	Quarter Ended			Half-Year Ended		Year Ended
		September 30, 2025 June 30, 202		September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
		(unaudited)	(unaudited)	(unaudited)	(unaudited)	(unaudited)	Audited
1	Income						
11	Revenue from operations	3,192.92	3,363.95	2,523.72	6,556.87	4,853.18	10,496.66
	Other Income	71.78	53.78	96.74	125.56	193.58	392.50
Ш	Total Income (I+II)	3,264.70	3,417.73	2,620.46	6,682.43	5,046.76	10,889.16
IV	Expenses						
	a. Equipment and Fleet hire Charges	896.51	1,027.91	668.94	1,924.42	1,296.84	2,911.06
	b. Operating expenses	1,521.10	1,547.68	1,290.64	3,068.78	2,459.69	5,381.08
	c. Employee benefits expense	312.73	309.54	296.35	622.27	579.90	1,162.20
	d. Finance costs	17.32	19.53	23.69	36.85	43.92	87.91
	e. Depreciation and amortisation expense	127.04	119.08	131.12	246.12	248.17	487.42
	f. Other expenses	191.17	174.59	144.52	365.76	282.86	592.41
	Total Expenses (IV)	3,065.87	3,198.33	2,555.26	6,264.20	4,911.38	10,622.08
٧	Profit Before Exceptional Item and Tax	198.83	219.40	65.20	418.23	135.38	267.08
VI	Exceptional Items (Refer Note 3)	392.81		*	392.81	-	
VII	Profit Before Tax	591.64	219.40	65.20	811.04	135.38	267.08
VIII	Tax Expense						
	Current tax	103.80	38.38	1.07	142.18	12.99	45.41
	MAT Credit utilisation	-	1.5	8.31		11.47	12.56
	Prior year tax	60.98	-	15.85	60.98	15.85	24.87
	Deferred Tax	(62.72)	15.04	9.02	(47.68)	39.70	34.96
IX	Profit for the Period (VII-VIII)	489.58	165.98	30.95	655.56	55.37	149.28
Х	Other Comprehensive Income/(Loss) (OCI)	1				N-	
	I Items that will not be reclassified to Profit or Loss	1.39	1.38	(1.87)	2.77	(3.75)	5.54
	II Income tax relating to items that will not be reclassified to Profit or Loss	(0.57)	(0.24)	0.52	(0.81)	1.04	(1.54
	III Items that will be reclassified to Profit or Loss	-	-	*			-
	IV Income tax relating to items that will be reclassified to Profit or Loss		=				-
XI	Total Other Comprehensive Income / (Loss) (Net of Tax)	0.82	1.14	(1.35)	1.96	(2.71)	4.00
XII	Total Comprehensive Income for the Period (IX+XI)	490.40	167.12	29.60	657.52	52.66	153.28
XIII	Earnings per equity share (Face Value of ₹ 10/-) (Not Annualised for the quarter)	ANS					
13/	(a.1) Basic (in ₹)	27.20	9.22	1.72	36.42	3.08	8.29
S 6th Str	[(ʊːɪ)nɪsDiluted (in ₹)	27.20	9.22	1.72	36.42	3.08	8.29
* OIII 211	Paid up Equity Share Capital (Equity Shares of face value of ₹ 10/- each)	180.00	180.00	180.00	180.00	180.00	180.00
XIX ON	Other Equity	- 4					10,473.9

Balance Sheet As At September 30, 2025

(All amounts are in ₹ Lakhs, unless otherwise stated)

Particulars	As at September 30, 2025	As at March 31, 2025
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	9,381.18	8,983.99
Capital work-in-progress	-	14.96
Right-of-Use Assets	271.34	318.28
Other Intangible assets	2.15	2.87
Investment Property	1,100.49	1,135.98
Financial Assets		
(i) Other financial assets	97.77	83.71
Other non - current assets	234.64	209.11
Total Non-Current Assets	11,087.57	10,748.90
Current Assets	42.22	14.00
Inventories	13.32	14.80
Financial Assets		
(i) Trade receivables	3,036.84	2,606.32
(ii) Cash and cash equivalents	309.65	356.99
(iii) Bank balances other than (ii) above	89.21	73.66
(iv) Others	140.87	343.83
Current tax asset - Refund Due	114.10	114.10
Other current assets	288.51	202.88
Total Current Assets	3,992.50	3,712.58
TOTAL ASSETS	15,080.07	14,461.48
EQUITY AND LIABILITIES		
EQUITY		
Equity Share capital	180.00	180.00
Other Equity	11,082.82	10,473.90
TOTAL EQUITY	11,262.82	10,653.90
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
(i) Borrowings	392.48	315.51
(ii) Lease Liabilities	55.16	92.21
(iii) Other financial liabilities	57.99	69.62
Deferred tax liabilities (Net)	371.52	418.95
Total Non-Current Liabilities	877.15	896.29
Current Liabilities		
Financial Liabilities	259.66	538.32
(i) Borrowings	The state of the s	67.30
(ii) Lease Liabilities	71.71	67.30
(iii) Trade payables		
(a) Total outstanding dues of micro enterprises and small enterprises	-	
(b) Total outstanding dues of creditors other than micro enterprises and small enterprises	508.77	754.53
(iv) Other financial liabilities	1,709.39	1,225.74
	3.06	18.20
Contract liabilities	168.78	202.47
Other current liabilities	218.73	104.73
Provisions		
Total Current Liabilities	2,940.10	2,911.29
TOTAL LIABILITIES	3,817.25	3,807.58
TOTAL EQUITY AND LIABILITIES	15,080.07	14,461.48

Statement of Cash Flows for the Half-year ended September 30, 2025 (All amounts are in ₹ Lakhs, unless otherwise stated)

Particulars		Half-Year ended September 30, 2025	Year ended March 31, 2025	Half-Year ended September 30, 2024	
Cash flows from operating activities					
Profit before tax		811.04	267.08	135.38	
Adjustments to reconcile profit before tax to net cash flows:				21717	
Other Comprehensive Income		2.77	5.54	(3.75)	
Depreciation and impairment of property, plant and equipment		201.45	382.35	190.86	
Amortisation on right of use asset		43.94	103.35	56.41	
Amortisation and impairment of intangible assets		0.73	1.72	0.90	
Profit on Sale of Investments		0.75			
(Gain)/Loss on disposal of property, plant and equipment		(23.92)	(56.97)	(39.70)	
Interest income		(9.34)	(13.55)	(6.40)	
The state of the s		36.85	87.91	43.92	
Interest expense Movement in -		30.83	07.51	43.32	
		(14.06)	(1.76)	0.19	
(a) Other non current financial assets		(228.44)	(179.69)	20.82	
(b) Other non current assets		(11.63)	2.65	20.02	
(d) Other non current financial liabilities		(11.03)	2.03		
Working capital adjustments:		1.40	/F FO\	2.42	
(a) Inventories		1.48	(5.59)	2.42	
(b) Trade receivables		(430.52)	(70.28)	(84.88)	
(c) Other current assets		(86.44)	10.09	(79.03)	
(d) Other current financial Assets		202.96	(211.77)	(110.46)	
(e) Trade payables		(245.76)	36.57	(173.10)	
(f) Other financial liabilities		479.99	161.90	349.31	
(g) Contract liability		(15.14)	6.96	43.52	
(h) Other current liabilities		(33.69)	(19.27)	(6.04)	
(i) Provisions		114.00	(2.09)	16.01	
		796.27	505.15	356.38	
Income tax (paid) / Refund - net		, , , , , , , , , , , , , , , , , , ,	204.79	(45.68)	
Net cash flows from operating activities	(A)	796.27	709.94	310.70	
II. Cash flows from investing activities					
Proceeds from sale of property, plant and equipment		24.88	61.33	42.55	
Addtions to Right-of-use asset		-	(120.25)	(120.25)	
Movement in Capital Work-in-progress		14.96	(14.96)	-	
Purchase of property, plant and equipment		(561.09)	(293.25)	(182.93)	
Movement in Other Bank Balances and Fixed Deposits		(15.55)	2.97	8.87	
Interest received		9.34	13.55	6.40	
Net cash flows used/(from) in investing activities	(B)	(527.46)	(350.61)	(245.36)	
III. Cash flows from financing activities					
Interest Paid		(33.22)	(84.95)	(40.57)	
Loans Raised		223.24	131.72	60.75	
Loans Repaid		(424.93)	(429.61)	(487.35)	
Movement in lease liabilities		(32.64)	48.99	79.50	
Dividends paid		(48.60)	(27.00)	(27.00)	
Net cash flows from/(used in) financing activities	(C)	(316.15)	(360.85)	(414.67)	
Net movement in cash and cash equivalents	(A + B + C)	(47.34)	(1.52)	(349.33)	
Cash and cash equivalents at the beginning of the year	3	356.99	358.51	351.09	
Cash and cash equivalents at year end		309.65	356.99	1.76	





Notes on unaudited financial results:

- (1) The above unaudited financial results were reviewed by the Audit Committee and then approved by the Board of Directors at their Meeting held on November 13, 2025. The information for the year ended March 31, 2025 presented above is extracted from the audited standalone financial statements for the year ended March 31,2025. These financial statements are prepared in accordance with the Indian Accounting Standards (IND AS) as prescribed under section 133 of the Companies Act, 2013.
- (2) Segment Information:

The Company is principally engaged in a single business segment viz. Logistics based on nature of service, risks, returns and the internal business reporting system. The Board of Directors of the Company, which has been identified as being the Chief Operating Decision Maker (CODM), evaluates the Company's performance, allocate resources based on the analysis of the various performance indicators of the Company as a single unit. Accordingly, there is no other reportable segment in terms of Ind AS 108 'Operating Segments'.

(3) Exceptional items for the Half-year and Quarter ended September 30, 2025 represent enhanced compensation, net of legal expenses incurred, on compulsory acquisition of land during FY 2011-12, and the related interest thereon.

Rs. In Lakhs

S. No	Particulars	Quarter Ended			Half-Year Ended		Year Ended
		September 30, 2025	June 30, 2025	September 30, 2024	September 30, 2025	September 30, 2024	March 31, 2025
1	Enhanced Compensation under compulsory acquisition - (net)	74.73	-	-	74.73	-	
2	Interest on Enhanced Compensation towards compulsory acquisition	318.08	•	-	318.08	-	-
	Total	392.81	-	-	392,81	-	-

- (4) The previous period figures have been regrouped/reclassified whenever necessary to conform to current period classification.
- (5) The results for three month period and Half-year ended September 30, 2025 are available on the BSE limited website (URL: www.bseindia.com) and on the company's website (URL: www.sancotrans.com)

For SANCO TRANS LIMITED

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V UPENDRAN Executive chairman

Place: Chennai

Date: November 13, 2025



(All amounts are in ₹ Lakhs, unless otherwise stated)

D. FORMAT FOR DISCLOSURE OF RELATED PARTY TRANSACTIONS

ii) Related Party Transactions and Closing balance	Half-year ended September 2025		
(a) Key Management Personnel			
Remuneration	92.27		
Rent Expense	4.78		
Dividend paid	13.74		
Amounts due at year end	39.34		
(b) Enterprise where significant influence is exercised on the Company			
Tractor / Trailer hire charges paid	48.00		
Lease rent paid	2.12		
Lease rent earned	25.20		
Dividend paid	13.47		
Other Receivables	71.83		
(c) Post Employment Benefit Plan			
Contribution towards gratuity	7.38		
Other Comprehensive Income / (Loss)	2.7		
Gratuity liability / (asset)	(12.17		
(e) Relative of KMP			
Dividend Paid	3.92		
(f) Entities in which KMP has control			
Handling Charges Earned			
Sakthi Hitech Fabrications Pvt Ltd.	1.32		
Dividend paid			
Sanco Estates & Farms (P) Ltd	4.06		

B. STATEMENT ON DEVIATION OR VARIATION FDR PROCEEDS OF PUBLIC ISSUE, RIGHTS ISSUE, PREFERENTIAL ISSUE, QUALIFIED INSTITUTIONS PLACEMENT ETC- Not Applicable.

C. FORMAT FOR DISCLOSING OUTSTANDING DEFAULT ON LOANS AND DEBTSECURITIES - Not Applicable.

E. STATEMENT ON IMPACT OF AUDIT QUALIFICATIONS (FOR AUDIT REPORT WITH MODIFIED OPINION) SUBMITTED ALONG-WITH ANNUAL AUDITED FINANCIAL RESULTS (Standalone and Consolidated separately) (Applicable only for Annual Filing i.e., 4th quarter) - Not applicable.